

**2nd Annual Global Recovery Investing Summit:
Maximizing Opportunities in Distressed and Troubled Assets**
4 - 5 May, Renaissance Harbour View, Hong Kong

AGENDA

Tuesday, 4 May 2010

8:00 - Registration and Continental Breakfast

9:00 – Opening Panel: The Distressed Investing Landscape Post-Crisis....(assuming we really we are post-crisis)

Moderator: Jame DiBiasio, Editor, AsianInvestor

Chris Gradel, Managing Partner, Pacific Alliance Group
Robert Petty, Managing Partner, Clearwater Capital Partners
Paul Jurie, Global Head, Alternative Investments, Standard Chartered Bank
Michael J. Holmberg – Managing Director, Co-Head of Distressed Portfolio Management, Neuberger Berman Group LLC

9:45 – Keynote Presentation – “Current Conditions in Global Credit Markets”

Professor Ed Altman, Max L. Heine, Professor of Finance, NYU

Followed by audience Q&A

11:00 – Coffee Break & Networking

11:30 – Panel: How do you source recovery / distressed investment opportunities in Asia?
How do you find the deals others don't see?

Moderator: Hash S. Dave, Director, Tanelorn Consulting

Justin Ferrier, Managing Director, Myo Capital Advisers Limited
Premal Shah, Director, HSBC Markets (Asia)
Robert Schmitz, Managing Director, Head of Restructuring Debt Advisory, Rothschild
Cliff Huang, Knight Capital

12:10 – Panel: Where do the best opportunities lie: Asia v. US v. Europe v. Middle East?
If US and Europe is where the best opportunities lie, why is Western capital bidding up deal pricing in the Asia-Pac region?

Moderator: Jamie Miyazaki, Columnist, Dow Jones Investment Banker, Dow Jones & Co

Soo Cheon Lee, Chief Investment Officer, SC Lowy Financial (HK) Limited
Steve Moyer, Portfolio Manager, PIMCO

12:50 – Lunch & Networking

14:00 – Panel: Which Industries/Sectors are Ripe for Restructuring?

Moderator: Lara Wozniak, Editor, FinanceAsia

Mark Harris, Senior Managing Director, Avenue Capital

Ian Johnson, Managing Director, Helmsman Funds Management

Hendrik H.C. Gienow, Managing Director, Head of Global Restructuring, EuroHypo AG

14:40 – Panel: A Dangerous Game? How is distressed debt investing affected by investment banks that wear many hats? For example, simultaneously acting as:

1. Proprietary investors in distressed assets
2. Brokers of distressed assets
3. Arrangers of new financing or refinancing of distressed debt

Moderator: Professor Ed Altman, Max L. Heine, Professor of Finance, NYU

Edwin Wong, Managing Partner & CIO, SSG Capital Asia

Stephen Le, Managing Director, Head of Distressed Product Trading, Asia Pacific, Deutsche Bank

George Long, CIO, LIM Advisors

Warren Alderige, CEO, Pacific Harbor Group

15:30 – Networking Break

15:50 – Presentation: Corporate Debt in China - The Ambiguous Boundary between Public Spending and Corporate Debt

Assistant Professor Victor Shih, Northwestern University

16:30 – Panel: China, where are the opportunities, the pitfalls experienced and the future challenges?

Moderator: Craig Blomquist, CEO, Fan Ya Tai Asset Servicing Consulting Co. Ltd.

Benjamin Fanger, Co-Founder, Shoreline Capital Management

Tom Holland, Portfolio Manager, Cube Capital

Phil Groves, Managing Director, DAC Management

17:10 – 18:30

Evening Reception

Wednesday, 5 May 2009

8:30 – Continental breakfast

9:10 – Opportunities in Distressed Asian Real Estate

Moderator: Anthony Miller, CEO, Pacific Alliance Japan Ltd

Grant Kelley, Head, Apollo Global Real Estate Management, Asia-Pacific
Andrew D.S. Heithersay, International Director, LaSalle Investment Management
Tom Pulley, Managing Director, Fortress Investment Management
Kishore Moorjani, Founder and CIO, Credit Asia Capital

10:00 – Panel: India, where are the opportunities, the pitfalls experienced and the future challenges?

Moderator: Hash S. Dave, Director, Tanelorn Consulting

Sarit Chopra, Director, Alternative Investments, Standard Chartered Bank
Birendra Kumar, Managing Director & CEO, IARC Limited

10:30 – Coffee Break & Networking

10:50 – Panel: What are Institutional Investors looking for in Distressed Investment Specialists and have the Criteria Changed?

Moderator: Joe Marsh, Editor, AsianInvestor.net

Frederick Ingham, Head of Hedge Fund Investments, Asia, Neuberger Berman Asia
Doug Coulter, LGT Capital Partners, Head of Private Equity Asia Pacific
Richard Johnston, Managing Director, Albourne Partners (Asia)
Marlin Naidoo, Head of Hedge Fund Capital Group - Asia Pacific, Deutsche Bank AG

11:40 – Why is the Gap between Public and Private Valuations So Large?

Moderator: Jamie Miyazaki, Columnist, Dow Jones Investment Banker, Dow Jones & Co

Brett Shadbolt, Managing Director, Censere Group
Thomas W. Eastling, Director – Advisory Services, American Appraisal China Limited

12:20 – Conclusion of Main Conference followed by Lunch and Networking

13:30 – 17:30 Post-Conference Workshop: Predicting Financial Distress (Separate Registration Required) For details:

www.financeasia.com/altman

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